

| Introductory sub-table (I)(a)  |                               |   |  |
|--|-------------------------------|---|--|
| Name of the Company: Rita Holdings Limited   |                               |   |  |
| Scrip Code, Name of the scrip, class of security: RITAHL, RITA HOLDINGS LIMITED, EQUITY                      |                               |   |  |
| Quarter ended: 30th September, 2015  |                               |   |  |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Outstanding convertible securities   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Warrants   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>1100000</b>                | <b>100</b>  |  |



For RITA HOLDINGS LIMITED

*[Signature]*  
Director / Auth. Signatory

## Statement Showing Shareholding Pattern

| Table (I)(a)  |   |                         |                        |  |  |                            |  |                                      |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
| Category code | Category of Shareholder   | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                                      |
|               |   |                         |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX)=(VIII)/(IV)*100 |
| (I)           | (II)  | (III)                   | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                         |                        |  |  |                            |  |                                      |
| <b>1</b>      | <b>Indian</b>   |                         |                        |  |  |                            |  |                                      |
| (a)           | Individuals/ Hindu Undivided Family   | 1                       | 100                    | 0  | 0.01   | 0.01                       | 0                                      | 0.00                                 |
| (b)           | Central Government/ State Government(s)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (c)           | Bodies Corporate  | 3                       | 96851                  | 0  | 8.80   | 8.80                       | 0                                      | 0.00                                 |
| (d)           | Financial Institutions/ Banks   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (e)           | Any Others(Specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
|               | <b>Sub Total(A)(1)</b>  | <b>4</b>                | <b>96951</b>           | <b>0</b>                                     | <b>8.81</b>  | <b>8.81</b>                | <b>0</b>                               | <b>0.00</b>                          |
| <b>2</b>      | <b>Foreign</b>  |                         |                        |  |  |                            |  |                                      |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| b             | Bodies Corporate  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| c             | Institutions  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| d             | Qualified Foreign Investor  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| e             | Any Others(Specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0</b>                             |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>4</b>                | <b>96951</b>           | <b>0</b>                                     | <b>8.81</b>  | <b>8.81</b>                | <b>0</b>                               | <b>0.00</b>                          |
| <b>(B)</b>    | <b>Public shareholding</b>  |                         |                        |  |  |                            |  |                                      |
| <b>1</b>      | <b>Institutions</b>   |                         |                        |  |  |                            |  |                                      |
| (a)           | Mutual Funds/ UTI   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (b)           | Financial Institutions / Banks  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (c)           | Central Government/ State Government(s)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (d)           | Venture Capital Funds   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (e)           | Insurance Companies   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (f)           | Foreign Institutional Investors   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (g)           | Foreign Venture Capital Investors   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (h)           | Qualified Foreign Investor  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (i)           | Any Other (specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                          |
| <b>B 2</b>    | <b>Non-institutions</b>   |                         |                        |  |  |                            |  |                                      |
| (a)           | Bodies Corporate  | 4                       | 85400                  | 0  | 7.76   | 7.76                       | 0                                      | 0.00                                 |
| (b)           | Individuals   |                         |                        |  |  |                            |  |                                      |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 318                     | 17649                  | 0  | 1.60   | 1.60                       | 0                                      | 0.00                                 |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 13                      | 900000                 | 900000                                       | 81.82  | 81.82                      | 0                                      | 0.00                                 |
| (c)           | Qualified Foreign Investor  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
| (d)           | Any Other (specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                 |
|               | <b>Sub-Total (B)(2)</b>   | <b>335</b>              | <b>1003049</b>         | <b>900000</b>                                | <b>91.19</b>   | <b>91.19</b>               | <b>0</b>                               | <b>0.00</b>                          |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>335</b>              | <b>1003049</b>         | <b>900000</b>                                | <b>91.19</b>   | <b>91.19</b>               | <b>0</b>                               | <b>0.00</b>                          |
|               | <b>TOTAL (A)+(B)</b>  | <b>339</b>              | <b>1100000</b>         | <b>900000</b>                                | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>                          |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                         |                        |  |  |                            |  |                                      |
| 1             | Promoter and Promoter Group   | 0                       | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00                                 |
| 2             | Public  | 0                       | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00                                 |
|               | <b>Sub-Total (C )</b>   | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                          |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>339</b>              | <b>1100000</b>         | <b>900000</b>                                | <b>0</b>   | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>                          |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                              | Details of Shares held |                                       |          | Encumbered shares (*)    |  |                         | Details of warrants                               |                                       |   | Details of convertible |  | Total shares (including underlying shares assuming full conversion of warrants) |
|---------|--|------------------------|---------------------------------------|----------|--------------------------|--|-------------------------|---|---------------------------------------|---|------------------------|--|---|
|         |  | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.      | As a percentage          | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                        |  |   |
| (I)     | (II)   | (III)                  | (IV)                                  | (V)      | (VI) = (V) / (III) * 100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)                  |  |   |
| 1       | Shree Worstex Limited                                | 29,001                 | 2.64                                  | 0        | 0.00                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                   |  |   |
| 2       | Jyoti Construction Company New Delhi Private Limited | 31,450                 | 2.86                                  | 0        | 0.00                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                   |  |   |
| 3       | Pradeep Anand  | 100                    | 0.01                                  | 0        | 0.00                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                   |  |   |
| 4       | Koshish Investment And Finance Private Limited       | 36,400                 | 3.31                                  | 0        | 0.00                     | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                   |  |   |
|         | <b>TOTAL</b>   | <b>96,951</b>          | <b>8.81</b>                           | <b>0</b> | <b>0</b>                 | <b>0</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0.00</b>            |  |   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                  | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Anshul Agarwal                           | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 2       | Sunita Aggarwal                          | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 3       | Girdhari Lal Mangal (HUF)                | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 4       | Lalita Mittal                            | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 5       | Rekha Garg                               | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 6       | S. K. Goel ( HUF)                        | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 7       | D. N. Goel ( HUF)                        | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 8       | Vinita Gupta                             | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 9       | Shivani Agarwal                          | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 10      | Pradeep Kumar Goel                       | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 11      | Ashish Goyal                             | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 12      | Mohd. Aslam Baqui                        | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 13      | Nikhil Aslam                             | 50,000                | 4.55   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 14      | Atam Impex Enterprises Private Limited   | 38250                 | 3.48   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 15      | Tripta Impex Enterprises Private Limited | 35500                 | 3.23   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
|         | <b>TOTAL</b>                             | <b>973,750</b>        | <b>88.52</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                           |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Anshul Agarwal            | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 2       | Sunita Aggarwal           | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 3       | Girdhari Lal Mangal (HUF) | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 4       | Lalita Mittal             | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 5       | Rekha Garg                | 100,000               | 9.09   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
|         | <b>TOTAL</b>              | <b>500,000</b>        | <b>45.45</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |

(1)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder   | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|---------------------------|----------------------------|--|
| 1            | Anshul Agarwal            | 100,000                    | 9.09   |
| 2            | Sunita Aggarwal           | 100,000                    | 9.09   |
| 3            | Girdhari Lal Mangal (HUF) | 100,000                    | 9.09   |
| 4            | Lalita Mittal             | 100,000                    | 9.09   |
| 5            | Rekha Garg                | 100,000                    | 9.09   |
| 6            | S. K. Goel ( HUF)         | 50,000                     | 4.55   |
| 7            | D. N. Goel ( HUF)         | 50,000                     | 4.55   |
| 8            | Vinita Gupta              | 50,000                     | 4.55   |
| 9            | Shivani Agarwal           | 50,000                     | 4.55   |
| 10           | Pradeep Kumar Goel        | 50,000                     | 4.55   |
| 11           | Ashish Goyal              | 50,000                     | 4.55   |
| 12           | Mohd. Aslam Baqui         | 50,000                     | 4.55   |
| 13           | Nikhat Aslam              | 50,000                     | 4.55   |
| <b>TOTAL</b> |                           |                            | <b>81.82</b>   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|---|---------------------------|---|---|
|              |   | NIL                       |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|-----------------------|---|---|---|
|              |                       | NIL   |   |   |
| <b>TOTAL</b> |                       | <b>0</b>  | <b>0</b>                                    | <b>0.00</b>   |

