

Introductory sub-table (I)(a)

| Name of the Company: Rita Holdings Limited   |                               |   |  |
|--|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: RIT AHL, RITA HOLDINGS LIMITED, EQUITY                     |                               |   |  |
| Quarter ended: March 31, 2015  |                               |   |  |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Outstanding convertible securities   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Warrants   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>200000</b>                 |   | <b>100.00</b>  |



## Statement Showing Shareholding Pattern

| Table (I)(a)  |   |                         |                        |  |  |                            |  |  |
|---------------|---|-------------------------|------------------------|--|--|----------------------------|--|--|
| Category code | Category of Shareholder   | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |  |
|               |   |                         |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX)= (VIII)/(IV) *100 |
| (I)           | (II)  | (III)                   | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                   |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                         |                        |  |  |                            |  |  |
| <b>1</b>      | <b>Indian</b>   |                         |                        |  |  |                            |  |  |
| (a)           | Individuals/ Hindu Undivided Family   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (b)           | Central Government/ State Government(s)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (c)           | Bodies Corporate  | 4                       | 96951                  | 0  | 48.48  | 48.48                      | 0                                      | 0.00                                   |
| (d)           | Financial Institutions/ Banks   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (e)           | Any Others(Specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub Total(A)(1)</b>  | <b>4</b>                | <b>96951</b>           | <b>0</b>                                     | <b>48.48</b>   | <b>48.48</b>               | <b>0</b>                               | <b>0.00</b>                            |
| <b>2</b>      | <b>Foreign</b>  |                         |                        |  |  |                            |  |  |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| b             | Bodies Corporate  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| c             | Institutions  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| d             | Qualified Foreign Investor  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| e             | Any Others(Specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0</b>                               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>4</b>                | <b>96951</b>           | <b>0</b>                                     | <b>48.48</b>   | <b>48.48</b>               | <b>0</b>                               | <b>0.00</b>                            |
| <b>(B)</b>    | <b>Public shareholding</b>  |                         |                        |  |  |                            |  |  |
| <b>1</b>      | <b>Institutions</b>   |                         |                        |  |  |                            |  |  |
| (a)           | Mutual Funds/ UTI   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (b)           | Financial Institutions / Banks  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (c)           | Central Government/ State Government(s)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (d)           | Venture Capital Funds   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (e)           | Insurance Companies   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (f)           | Foreign Institutional Investors   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (g)           | Foreign Venture Capital Investors   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (h)           | Qualified Foreign Investor  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (i)           | Any Other (specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                            |
| <b>B 2</b>    | <b>Non-institutions</b>   |                         |                        |  |  |                            |  |  |
| (a)           | Bodies Corporate  | 4                       | 85400                  | 0  | 42.70  | 42.70                      | 0                                      | 0.00                                   |
| (b)           | Individuals   |                         |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 318                     | 17649                  | 0  | 8.82   | 8.82                       | 0                                      | 0.00                                   |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (c)           | Qualified Foreign Investor  | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
| (d)           | Any Other (specify)   | 0                       | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub-Total (B)(2)</b>   | <b>322</b>              | <b>103049</b>          | <b>0</b>                                     | <b>51.52</b>   | <b>51.52</b>               | <b>0</b>                               | <b>0.00</b>                            |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>322</b>              | <b>103049</b>          | <b>0</b>                                     | <b>51.52</b>   | <b>51.52</b>               | <b>0</b>                               | <b>0.00</b>                            |
|               | <b>TOTAL (A)+(B)</b>  | <b>326</b>              | <b>200000</b>          | <b>0</b>                                     | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>                            |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                         |                        |  |  |                            |  |  |
| 1             | Promoter and Promoter Group   | 0                       | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00                                   |
| 2             | Public  | 0                       | 0                      | 0  | 0  | 0.00                       | 0                                      | 0.00                                   |
|               | <b>Sub-Total (C)</b>  | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>                            |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>326</b>              | <b>200000</b>          | <b>0</b>                                     | <b>0</b>   | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>                            |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder                              | Details of Shares held      |  | Encumbered shares (*) |  | Details of warrants            |  | Details of convertible securities         |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|--------------|--|-----------------------------|--|-----------------------|--|--------------------------------|--|---|--|--|
|              |  | Number of shares held (III) | As a % of grand total (A) + (B) + (C) (IV) | No. (V)               | As a percentage (VI) = (V) / (III) * 100 (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) |  |
| 1            | Shree Worstex Limited                                | 29,001                      | 14.50                                      | 0                     | 0.00   | 0                              | 0.00   | 0   | 0.00   | 14.50  |
| 2            | Jyoti Construction Company New Delhi Private Limited | 31,450                      | 15.73                                      | 0                     | 0.00   | 0                              | 0.00   | 0   | 0.00   | 15.73  |
| 3            | Pradheep Anand                                       | 100                         | 0.05                                       | 0                     | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0.05   |
| 4            | Koshish Investment And Finance Private Limited       | 36,400                      | 18.20                                      | 0                     | 0.00   | 0                              | 0.00   | 0   | 0.00   | 18.20  |
| <b>TOTAL</b> |  | <b>96,951</b>               | <b>48.48</b>                               | <b>0</b>              | <b>0</b>                                       | <b>0</b>                       | <b>0</b>   | <b>0</b>                                  | <b>0</b>   | <b>48.48</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                      | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |  |                                       | Details of convertible   |               | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|--|---------------------------------------|--|---------------|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |               |  |
| 1       | Atam Impex Enterprises Private Limited       | 38250                 | 19.13  | 0                       | 0.00   | 0                                     | 0.00   | 19.13         |  |
| 2       | CLA Investment & Trading Co. Private Limited | 11,600                |  |                         |  |                                       |  |               |  |
| 3       | Tripta Impex Enterprises Private Limited     | 35500                 | 5.80<br>17.75  | 0                       | 0.00<br>0.00                                   | 0                                     | 0.00<br>0.00   | 5.80<br>17.75 |  |
|         | <b>TOTAL</b>                                 | <b>85,350</b>         | <b>42.68</b>   | <b>0</b>                | <b>0.00</b>                                    | <b>0</b>                              | <b>0.00</b>  | <b>42.68</b>  |  |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name of the shareholder                      | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |  |                                       | Details of convertible   |               | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|--|---------------------------------------|--|---------------|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |               |  |
| 1       | Atam Impex Enterprises Private Limited       | 38250                 | 19.13  | 0                       | 0.00   | 0                                     | 0.00   | 19.13         |  |
| 2       | CLA Investment & Trading Co. Private Limited | 11,600                |  |                         |  |                                       |  |               |  |
| 3       | Tripta Impex Enterprises Private Limited     | 35500                 | 5.80<br>17.75  | 0                       | 0.00<br>0.00                                   | 0                                     | 0.00<br>0.00   | 5.80<br>17.75 |  |
|         | <b>TOTAL</b>                                 | <b>85,350</b>         | <b>42.68</b>   | <b>0</b>                | <b>0.00</b>                                    | <b>0</b>                              | <b>0.00</b>  | <b>42.68</b>  |  |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
|         |                         | NIL                        |  |
|         | <b>TOTAL</b>            | <b>0</b>                   | <b>0.00</b>  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
|         |   |                           |   |   |
|         | <b>TOTAL</b>                                    | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
|         |                       |   |   |   |
|         | <b>TOTAL</b>          | <b>0</b>  | <b>0</b>                                    | <b>0.00</b>   |

