

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

200000
200000

| | | | |
|---------------------|-------------------|-----------------|------------|
| Name of the Company | RITA HOLDINGS LTD | | |
| Symbol | | Quarter Ended : | 31.03.2012 |

| Category Code | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of Shares held in Dematerialised Form | Total shareholding as a percentage of total number of Shares | | Shares Pledged or otherwise encumbered shares | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|---|--|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage of total Number of Shares of entity (IX) = (VIII)/(IV)*100 |
| I | II | III | IV | V | VI | VII | VIII | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 1 | 100 | 0 | 0.05000 | 0.05000 | 0 | 0.00000 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| (c) | Bodies Corporate | 6 | 182201 | 0 | 91.10050 | 91.10050 | 0 | 0.00000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| (e) | Any Others (Specify) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0.00000 |
| | Sub Total (A)(1) | 7 | 182301 | 0 | 91.15050 | 91.15050 | 0 | 0.00000 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| c | Institutions | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| d | Any Others (Specify) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 7 | 182301 | 0 | 91.15050 | 91.15050 | 0 | 0.00000 |
| B | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



| | | | | | | | | |
|------------|--|------------|---------------|----------|----------------|----------------|----------|----------|
| B2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 1 | 50 | 0 | 0.02500 | 0.02500 | 0.00 | 0.00000 |
| (b) | Individuals | | | | | | | |
| I | Individuals - I. Individual Shareholders holding nominal share capital upto Rs. 1 Lakh | 318 | 17649 | 0 | 8.82450 | 8.82450 | 0.00 | 0.00000 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| © | Any Other (Specify) | | | | | | | |
| | 1. Directors & their Relatives | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | 2. Non-resident Indians | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | 3. Overseas Corporate Bodies | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | 4. Clearing Members | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | 5. Hindu Undivided Families | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | 6. Trusts | 0 | 0 | 0 | 0.00000 | 0.00000 | 0.00 | 0.00000 |
| | Sub Total (B)(2) | 319 | 17699 | 0 | 8.84950 | 8.84950 | 0 | 0 |
| (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 319 | 17699 | 0 | 8.8495 | 8.8495 | 0 | 0 |
| | TOTAL (A) + (B) | | 200000 | | 100 | 100 | 0 | 0 |
| (C) | shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00000 | 0.00000 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 200000 | 0 | 100.00 | 100.00 | | |



(1)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|--------------------------------------|-------------------|-----------------------|--|--------------------|-----------------------|
| | | Number | As a % of grand total | Number | As a percentage | As a % of grand total |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | ATAM IMPEX ENTERPRISES PVT LTD | 38250 | 19.1250 | 0 | 0.0000 | 0.0000 |
| 2 | CLA INVESTMENT & TRADING CO. PVT LTD | 11600 | 5.8000 | 0 | 0.0000 | 0.0000 |
| 3 | JYOTI CONST. CO. (NEW DELHI) PVT LTD | 31450 | 15.7250 | 0 | 0.0000 | 0.0000 |
| 4 | KOSHISH INVESTMENT & FINANCE PVT LTD | 36400 | 18.2000 | 0 | 0.0000 | 0.0000 |
| 5 | PRADEEP ANAND | 100 | 0.0500 | 0 | 0.0000 | 0.0000 |
| 6 | SHREE WORSTEX LTD | 29001 | 14.5005 | 0 | 0.0000 | 0.0000 |
| 7 | TRIPTA IMPEX ENTERPRISES PVT LTD | 35500 | 17.7500 | | | |
| 8 | | | | | | |
| 9 | | | | | | |
| 10 | | | | | | |
| 11 | | | | | | |
| | TOTAL | 182301 | 91.1505 | 0 | 0.0000 | 0.0000 |



(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | No. of shares | shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(b) above} |
|---------|-------------------------|---------------|---|
| 1 | nil | nil | nil |
| 2 | nil | nil | nil |
| 3 | nil | nil | nil |
| 4 | nil | nil | nil |
| 5 | nil | nil | nil |
| 6 | nil | nil | nil |
| | nil | nil | nil |
| | nil | nil | nil |
| | TOTAL | 0 | 0.00000 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs. |
|---------|--|-------------------------------|
| | | |
| 1 | nil | nil |
| 2 | nil | nil |
| 3 | nil | nil |
| 4 | nil | nil |
| 5 | nil | nil |
| 6 | nil | nil |
| 7 | nil | nil |
| 8 | nil | nil |
| 9 | nil | nil |
| | | |
| | | |
| | TOTAL | NIL |



(II)(b) Statement showing Holding of Depository Receipts (DRs), wherein shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) |
|---------|-----------------------|--|
| 1 | nil | nil |
| 2 | nil | nil |
| 3 | nil | nil |
| 4 | nil | nil |
| 5 | nil | nil |
| 6 | nil | nil |
| 7 | nil | nil |
| 8 | nil | nil |
| 9 | nil | nil |
| | | |
| | | |
| | | |
| | TOTAL | NIL |



(1)(d) Statement showing details of locked-in-shares

| Sr.No. | Name of the shareholder | Category | Number of locked-in shares | shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|-------------------------|------------|----------------------------|--|
| 1 | nil | nil | nil | nil |
| 2 | nil | nil | nil | nil |
| 3 | nil | nil | nil | nil |
| 4 | nil | nil | nil | nil |
| 5 | nil | nil | nil | nil |
| 6 | nil | nil | nil | nil |
| | nil | nil | nil | nil |
| 7 | nil | nil | nil | nil |
| TOTAL | | Nil | 0 | 0.00000 |

