

RITA FINANCE AND LEASING LIMITED

(Formerly known as Rita Holdings Limited)

Regd. Off.: 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

E mail: ritaholdingsltd@gmail.com, website: www.ritaholdings.in, Tel: 011-65448440, Mob: +91-8376095513

CIN: L67120DL1981PLC011741

April 28, 2018

To,
Metropolitan Stock Exchange of India Limited(MSEI)
(Formerly known as MCX Stock Exchange Limited)
4th Floor, Vibgyor Tower,
Bandra Kurla Complex, Bandra East,
Mumbai - 400 098

Dear Sir/Ma'am,

Sub: Compliance Certificate under Regulation 40(9) of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2018

REF:ISIN:INE018S01016

SYM:RFL

In Pursuance to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit Compliance Certificate regarding the issue of certificates, post transfer, subdivision, renewal etc of the shares of the Company, for the half year ended March 31, 2018, duly certified by a Practicing Company Secretary.

Kindly take the above information on your record and oblige.

Thanking You
Yours' Faithfully

For Rita Finance and Leasing Limited
(Formerly known as Rita Holdings limited)



Pawan Kumar Mittal
(Additional Director)
DIN: 00749265



AKHILESH & ASSOCIATES

(Company Secretaries and Law Firm)

TO WHOMSOEVER IT MAY CONCERN

This is certify that **RITA FINANCE AND LEASING LIMITED (Formerly Known as Rita Holdings Limited)** (CIN: L67120DL1981PLC011741), having its registered office at 324A, Third Floor, Aggarwal Plaza, Sector- 14, Rohini, New Delhi- 110085 has kept all the records and registers maintained by **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**, the Registrar and Transfer Agent of the Company having its registered office at D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 for the purpose of issuing a certificate as stipulated under **Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, files, forms and other documents relating to **RITA FINANCE AND LEASING LIMITED (Formerly Known as Rita Holdings Limited)** maintained by **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** pertaining to transfer of equity shares of the company for the period from **October 1, 2017 to March 31, 2018** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As Per the information and explanation provided to me, I hereby certify that:

- the company has not received Share Certificates relating to the Share Transfer Form(s) during the period from October 1, 2017 to March 31, 2018.
- the company has not received any request for duplicate, split, sub-division or endorsement of calls/ allotment monies during the period from October 1, 2017 to March 31, 2018.
- the company has received the request from the shareholder named "Shree Worstex Limited (Folio S169)" for consolidation of 29001 shares on February 24, 2018. The same has resolved by Company.

For AKHILESH & ASSOCIATES
Company Secretaries


Akhilesh Kumar Jha
(Proprietor)
FCS: 9031
CP No.:18250



Date: 24/04/2018

Place: New Delhi

Office:- Maharaja Agrasen Plaza, RZ-B-12/15, 2nd Floor, Back Side Kh No 82/4/1, Mahavir Enclave, Near Dashrath Puri Metro Station Gate No-2, Palam, New Delhi-110045,

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