




Certificate Under Regulation 55A of SEBI (D & P) Regulations, 1996

As information provided by the management of the company i.e. **M/s Rita Holdings Limited**, having its registered office at 324A, Third Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085, for the Quarter ended on **30th June, 2016**, for the purpose of issuing Certificate regarding compliance of **SEBI (Regulations and Guidelines)** for effecting the transfer and subsequent dematerialization of Shares as procedure laid down under and based on my such examination as well as the information and explanations given to me by the purpose and the Company is listed on Metropolitan Stock Exchange of India Limited (MSEI) and Delhi Stock Exchange Limited (DSE), We hereby report and certify that during the aforesaid period.

- a) There was no trading of securities during the aforesaid Quarter.
- b) The Register of Members of the Company is updated.

For Sakshi Jain & Associates,
Company Secretaries


Sakshi Jain
(Proprietor)
COP No.: 15252
Membership No.: A37149



Date: 13th July, 2016
Place: New Delhi



CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1.	For the Quarter ended	:	30 th June, 2016						
2.	ISIN	:	INE018S01016						
3.	Face Value	:	Rs. 10/- {Rupee Ten}						
4.	Name of the Company	:	RITA HOLDINGS LIMITED						
5.	Registered Office Address	:	324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085						
6.	Correspondence Address	:	324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085						
7.	Telephone & Fax No.	:	011-65448440						
8.	Email Address	:	ritaholdingsltd@gmail.com						
9.	Names of the Stock Exchanges where the company's securities are listed:	:	<table><thead><tr><th>No. of Shares</th><th>Percentage of Total Issued Capital</th></tr></thead><tbody><tr><td>Metropolitan Stock Exchange of India Limited (MSEI)</td><td>11,00,000 100%</td></tr><tr><td>Delhi Stock Exchange Limited</td><td>2,00,000 18.18%</td></tr></tbody></table>	No. of Shares	Percentage of Total Issued Capital	Metropolitan Stock Exchange of India Limited (MSEI)	11,00,000 100%	Delhi Stock Exchange Limited	2,00,000 18.18%
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Metropolitan Stock Exchange of India Limited (MSEI)	11,00,000 100%								
Delhi Stock Exchange Limited	2,00,000 18.18%								
10.	Issued capital	:	Rs. 1,10,00,000/-						
11.	Listed Capital (As per company records)	:	<table><tbody><tr><td>Metropolitan Stock Exchange of India Limited (MSEI)</td><td>Delhi Stock Exchange Limited</td></tr><tr><td>Rs. 1,10,00,000</td><td>Rs. 20,00,000</td></tr></tbody></table>	Metropolitan Stock Exchange of India Limited (MSEI)	Delhi Stock Exchange Limited	Rs. 1,10,00,000	Rs. 20,00,000		
Metropolitan Stock Exchange of India Limited (MSEI)	Delhi Stock Exchange Limited								
Rs. 1,10,00,000	Rs. 20,00,000								

F- 17/ 16, Sector- 8, Rohini, New Delhi- 110085
Mob.: 9953806570, E- mail: sakshi.j2636@yahoo.com





**SAKSHI JAIN & ASSOCIATES,
COMPANY SECRETARIES**

12. Paid up Capital : **Rs. 1,10,00,000**
13. Held in Dematerialized Form in CDSL : **5,50,000 Equity Shares**
14. Held in Dematerialized Form in NSDL : **3,50,000 Equity Shares**
15. Physical : **2,00,000 Equity Shares**
16. Total No. of shares
(13+14+15) : **11,00,000 Equity Shares**
17. Reasons for difference if any, between
(10&11) : **9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014**
- Reasons for difference if any, between
(10&16) : **N.A.**
- Reasons for difference if any, between
(11&16) : **9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014**
18. **Details of changes in share capital during the quarter under consideration as per Table below:**

Particulars*	No. of shares	Applied / Not Applied for listing**	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
N.A.						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)**

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**SAKSHI JAIN & ASSOCIATES,
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19. Register of Members is updated. : **Yes**
20. Reference of previous quarter with regards to excess dematerialized shares, if any. : **N.A.**
21. Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why? : **N.A.**
22. **Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:**

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

23. Name, Address, Tel & Fax-no. Compliance Officer : **Ms. Priyanka Dhamija,
Compliance Officer
Address: Gali No.-4, Arya Nagar,
Bahadurgarh, Haryana-124507
Ph.: 011-65448440**
24. Name, Address, Tel & Fax No. Reg. no. of the certifying Company Secretary : **Sakshi Jain,
Sakshi Jain & Associates,
Company Secretaries
Address: F- 17/ 16, Sector- 8, Rohini,
New Delhi- 110085
Ph: 9953806570
E mail: sakshi.j2636@yahoo.com**
25. Appointment of common agency for Share Registry Work : **Skyline Financial Services Private Limited
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I,
New Delhi-110020
Ph.: 011-64732681**

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**SAKSHI JAIN & ASSOCIATES,
COMPANY SECRETARIES**

26. Any other detail that Practicing Company : N.A.
Secretary may Like to provide (e.g. BIFR
Company, Delisting from SE)

**For Sakshi Jain & Associates,
Company Secretaries**



Sakshi Jain

**Date: 13th July, 2016
Place: New Delhi**

**Sakshi Jain
(Proprietor)
COP No.: 15252
Membership No.: A37149**