

RITA HOLDINGS LIMITED

Regd. Off: 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi - 110085
Tel: +91-11-65448440 Email ID: ritaholdingsltd@gmail.com Website: www.ritaholdings.in
CIN: L67120DL1981PLC011741

To,

Head- Listing & Compliance
Metropolitan Stock Exchange of India
Limited (MSEI)
4th Floor, Vibgyor Towers,
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 098

Listing Department
The Delhi Stock Exchange Limited (DSE)
DSE HOUSE,
3/1, Asaf Ali Road
New Delhi- 110 002

Dear Sir(s),

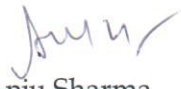
Sub: Submission of Reconciliation of Share Capital Audit Report for Quarter ended 31st December, 2016

This is with reference to the submission of Reconciliation of Share Capital Audit Report as required under **Regulation 55A of SEBI (Depository & Participants) Regulations, 1996** in respect of compliance for the **Quarter ended 31st December, 2016**.

You are requested to take the same on your records.

Thanking You,
Yours truly

For Rita Holdings Limited


Anju Sharma
(Managing Director)
DIN: 02591877



Date: 18/01/2017
Place: New Delhi



Certificate Under Regulation 55A of SEBI (D & P) Regulations, 1996

As information provided by the management of the company i.e. **M/s Rita Holdings Limited**, having its registered office at 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085, for the Quarter ended on **31st December, 2016**, for the purpose of issuing Certificate regarding compliance of **SEBI (Regulations and Guidelines)** for effecting the transfer and subsequent dematerialization of Shares as procedure laid down under and based on my such examination as well as the information and explanations given to me by the purpose and the Company is listed under Metropolitan Stock Exchange of India Limited (MSEI) and Delhi Stock Exchange Limited (DSE), I hereby report and certify that during the aforesaid period.

- a) There was no trading of securities during the aforesaid Quarter.
- b) The Register of Members of the Company is updated.

For Sakshi Jain & Associates,
Company Secretaries

Sakshi Jain

Sakshi Jain
(Proprietor)
COP No.: 15252
Membership No.: A37149



Date: 14/01/2017
Place: New Delhi



CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter ended : 31st December, 2016
2. ISIN : INE018S01016
3. Face Value : Rs. 10/- {Rupee Ten}
4. Name of the Company : RITA HOLDINGS LIMITED
5. Registered Office Address : 324A, IIIrd Floor, Aggarwal Plaza,
Sector-14, Rohini, New Delhi-110085
6. Correspondence Address : 324A, IIIrd Floor, Aggarwal Plaza,
Sector-14, Rohini, New Delhi-110085
7. Telephone & Fax No. : 011-65448440
8. Email Address : ritaholdingsltd@gmail.com
9. Names of the Stock Exchanges where the company's securities are listed: : No. of Shares Percentage of Total Issued Capital

Metropolitan Stock Exchange of India Limited (MSEI)	11,00,000	100%
Delhi Stock Exchange Limited	2,00,000	18.18%
10. Issued capital : Rs. 1,10,00,000/-
11. Listed Capital (As per company records) : Metropolitan Stock Exchange of India Limited (MSEI) Delhi Stock Exchange Limited
Rs. 1,10,00,000 Rs. 20,00,000



12. Paid up Capital : Rs. 1,10,00,000
13. Held in Dematerialized Form in CDSL : 5,50,000 Equity Shares
14. Held in Dematerialized Form in NSDL : 3,50,000 Equity Shares
15. Physical : 2,00,000 Equity Shares
16. Total No. of shares (13+14+15) : 11,00,000 Equity Shares
17. Reasons for difference if any, between (10&11) : 9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014
- Reasons for difference if any, between (10&16) : N.A.
- Reasons for difference if any, between (11&16) : 9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014
18. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied / Not Applied for listing**	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
N.A.						

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

19. Register of Members is updated. : Yes



20. Reference of previous quarter with regards to excess dematerialized shares, if any : N.A.
21. Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why? : N.A.

22. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

23. Name, Address, Tel & Fax no: Compliance Officer : Ms. Priyanka Dhamija,
Compliance Officer
Address: Gali No.-4, Arya Nagar,
Bahadurgarh, Haryana-124507
Ph.: 011-65448440
24. Name, Address, Tel & Fax No. Reg. no. of the certifying Company Secretary : Ms. Sakshi Jain,
Sakshi Jain & Associates,
Company Secretaries
Address: F- 17/ 16, Sector- 8, Rohini, New Delhi- 110085
Ph: 9953806570
E mail: sakshi.j2636@yahoo.com
25. Appointment of common agency for Share Registry Work : M/s Skyline Financial Services Private Limited
Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
Ph.: 011-64732681
26. Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE) : N.A.

For Sakshi Jain & Associates,
Company Secretaries



Sakshi Jain

Sakshi Jain
(Proprietor)
COP No.: 15252
Membership No.: A37149

Date: 14-01-2017
Place: New Delhi