

RITA HOLDINGS LIMITED

Regd. Off: Anand House -2, Community Centre, Saket, New Delhi - 110017

Tel: +91-11-26515675 Email ID: ritaholdingsltd@gmail.com

CIN: L67120DL1981PLC011741

To

Head- Listing & Compliance
MCX Stock Exchange Limited
4th Floor, Vibgyor Towers,
Bandra Kurla Complex,
Bandra East,
Mumbai - 400051

The Listing Department
The Delhi Stock Exchange Limited
DSE HOUSE,
3/1, Asaf Ali Road
New Delhi-110002

Sub: Compliance with Clause 55A of Listing Agreement - Certificate of Reconciliation of Share Capital

Dear Sir(s),

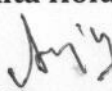
Pursuant to **Clause 55A** of the Listing Agreement, we are submitting herewith the Certificate of Reconciliation of Share Capital of **Rita Holdings Limited** for the Quarter ended **30th June, 2015**.

This is for your information and record.

Thanking You,

Yours truly

For **Rita Holdings Limited**


Anju Sharma
(Director)

DIN: 02591877



Date: 28th July, 2015

Place: New Delhi

AMIT KUMAR
Company Secretaries
241, Ghalib Apartments
Pitampura
New Delhi-110034
Email: amitkumar_cs@hotmail.com

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

1. For the Quarter ended : **30th June, 2015**
2. ISIN : **INE018S01016**
3. Face Value : **Rs. 10/- {Rupees Ten}**
4. Name of the Company : **RITA HOLDINGS LIMITED**
5. Registered Office Address : **Anand House- 2, Community Centre,
Saket, New Delhi- 110017**
6. Correspondence Address : **Anand House- 2, Community Centre,
Saket, New Delhi- 110017**
7. Telephone & Fax Nos. : **011-65448440**
8. Email Address : **ritaholdingsltd@gmail.com**
9. Names of the Stock Exchanges where the company's securities are listed: : **No. of Shares** **Percentage of Total Issued Capital**

Metropolitan Stock Exchange of India Limited (MSEI)	11,00,000	100%
Delhi Stock Exchange Limited	2,00,000	18.18%
10. Issued capital : **Rs. 1,10,00,000**



11. Listed Capital (As per company records) : **Metropolitan Stock Exchange of India Limited (MSEI)** **Delhi Stock Exchange Limited**
Rs. 1,10,00,000 Rs. 20,00,000
12. Paid up Capital : Rs. 1,10,00,000
13. Held in Dematerialized Form in CDSL : 5,50,000 Equity Shares
14. Held in Dematerialized Form in NSDL : 3,50,000 Equity Shares
15. Physical : 2,00,000 Equity Shares
16. Total No. of shares (13+14+15) : 11,00,000 Equity Shares
17. Reasons for difference if any, between (10&11) : 9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014
- Reasons for difference if any, between (10&16) : N.A.
- Reasons for difference if any, between (11&16) : 9,00,000 Equity Shares issued on Preferential Basis are not listed on the Delhi stock Exchange Limited due to withdrawal of the recognition granted to the Delhi Stock Exchange vide SEBI Order No.: WTM/PS/45/MRD/DSA/NOV/2014 dated November 19th, 2014

18. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied / Not Applied for listing**	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
Preferential Issue	9,00,000 Equity	Applied	MCX Stock Exchange	Yes	Yes	NO



	Shares				
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*Rights, Bonus, **Preferential Issue**, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

**** The securities of the Company are admitted for Trading on the MCX Stock Exchange w.e.f. 05/06/2015**

19. Register of Members is updated. : Yes
20. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A.
21. Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why? : N.A.
22. Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

23. Name, Address, Tel & Fax-no. Compliance Officer : **Ms. Anju Sharma ,
Director
Address: 608/8, Gali No-9, Adarsh Mohalla,, Maujpur, New Delhi, 110053
Ph: 011- 65448440**
24. Name, Address, Tel & Fax No. Reg. no. of the certifying Company Secretary : **Amit Kumar,
Amit Kumar,
Company Secretaries
241, Ghalib Apartments, Pitampura, New Delhi- 110034
Ph: 09313340776
E mail: amitkumar_cs@hotmail.com**



25. Appointment of common agency for : **Skyline Financial Services Private Limited.**
Share Registry Work
D-153 A, 1st Floor, Okhla industrial Area,
Phase-I, New Delhi-110020
26. Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE) : The MSEI Stock Exchange has granted Trading approval to the Company, and admitted 9,00,000 Equity Shares issued on Preferential basis for Trading on the exchange vide its letter dated 4th June, 2015.

Date: 28th July, 2015
Place: New Delhi



**For Amit Kumar,
Company Secretaries**

A handwritten signature in black ink, appearing to read "Amit Kumar".

**Amit Kumar
(Proprietor)
COP No.: 6184
Membership No.: F5917**

AMIT KUMAR
Company Secretaries
241, Ghalib Apartments
Pitampura
New Delhi-110034
Email: amitkumar_cs@hotmail.com

Certificate Under Regulation 55A of SEBI (D & P) Regulations, 1996

We have examined, all the relevant books, papers, registers and documents of **Rita Holdings Limited**, having its registered office at Anand House- 2, Community Centre, Saket, New Delhi- 110017, for the Quarter ended **30th June, 2015**, for the purpose of issuing Certificate regarding compliance of SEBI Regulations and Guidelines for effecting the transfer and subsequent dematerialization of Shares as procedure laid down under and based on my such examination as well as the information and explanations given to me by the purpose and the Company is listed on Delhi Stock Exchange Limited and Metropolitan Stock Exchange of India Limited (MSEI), We hereby report and certify that during the aforesaid period.

- a) There was no trading of securities during the aforesaid Quarter. However, the Company has issued 9,00,000 (Nine Lacs) Equity Shares on 1st day of April, 2015 on Preferential Basis. Further, The MSEI Stock Exchange has granted Trading approval to the Company, and admitted 9,00,000 Equity Shares which were issued on Preferential basis for Trading on the exchange vide its letter dated 4th June, 2015.
- b) The Register of Members of the Company is updated.

For **Amit Kumar**
Company Secretaries



Amit Kumar
(Proprietor)
COP: 6184
Membership No.: 5917



Date: 28th July, 2015
Place: New Delhi