

AMIT SAXENA & ASSOCIATES COMPANY SECRETARIES

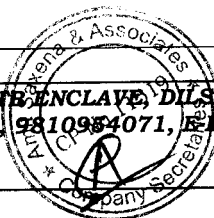


RECONCILIATION OF SHARE CAPITAL AUDIT TO WHOMSOEVER IT MAY CONCERN

1.	For Quarter Ended	March 31, 2015				
2.	ISIN	INE018S01016				
3.	Face Value : Equity Shares	Rs.10/- per share				
4.	Name of the Company	Rita Holdings Limited				
5.	Registered Office Address	Anand House, 2 Community Centre, Saket, New Delhi- 110017				
6.	Correspondence Address	Anand House, 2 Community Centre, Saket, New Delhi- 110017				
7.	Telephone No. Fax No.	011-26531169 N.A				
8.	E-mail Address	ritaholdingsltd@gmail.com				
9.	Name(s) of the Stock Exchanges where the Company's securities are listed	MCX Stock Exchange Limited and Delhi Stock Exchange Limited				
		Number of Shares	% of Total Issued Capital			
10.	Issued Capital: Equity Capital	2,00,000	100			
11.	Listed Capital (Exchange wise)					
	Delhi Stock Exchange Limited	2,00,000	100			
	MCX Stock Exchange Limited	2,00,000	100			
12.	Held in dematerialized form in CDSL	-	-			
13.	Held in dematerialized form in NSDL	-	-			
14.	Physical	2,00,000	100			
15.	Total No. of Shares(12+13+14) Equity Shares	2,00,000	100			
16.	Reason for difference, if any, between (10 & 11)	N.A				
	Reason for difference, if any, between (10 & 15)	N.A				
	Reason for difference, if any, between (11 & 15)	N.A				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
	Particulars#	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to NSDL/ CDSL	In-principal approval pending for SE (Specify Names)
There was no change in share Capital during the Quarter						
# Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)						
18.	Register of Members is updated (Yes/No)					Yes
	If not, updated up to which date					
19.	Reference of previous quarter with regards to excess dematerialized share, if any					NA
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?					NA

ASA

101C, POCKET-F, GATE ENCLAVE, DILSHAD GARDEN, NEW DELHI 110095
Mb: 9999056152, 9810954071, E-MAIL: amitsaxenacs@yahoo.com



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	If not, reason why?		
21.	Mention the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of de-mat requests	No. of requests	No. of Shares
			Reasons for delay
	Confirmed/Rejected after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Pradeep Anand, Director 011-26531169	
23.	Name, Address, Telephone & Fax No. of the Secretarial Auditor	Name: Amit Saxena & Associates Address: 101C, Pocket-F, GTB Enclave, Dilshad Garden, Delhi Ph No.- 09999056152 Email – amitsaxenacs@yahoo.com	
24.	Appointment of common agency for share registry work, if yes, name & address	Skyline Financial Services Private Limited D-153A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020.	
25.	Any other detail that the Secretarial Auditor may like to provide (e.g. BIFR company, delisting from SE, Company changed its name, etc.)	N.A	

**For Amit Saxena & Associates
Company Secretaries**



**Date: April 15, 2015
Place: Delhi**

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